



Reasons to consider updating your Will & Estate Planning

1.	You have married or registered a civil partnership since making your last Will – this revokes a Will entirely, leaving your estate to pass according to the Intestacy Rules, unless the Will was made in contemplation of the marriage/partnership which took place
2.	Your marriage/civil partnership has been legally terminated (e.g. divorce, annulment) – this revokes some parts of the Will as they relate to your ex partner
3.	You now have a child or children (including by adoption) and your current Will does not appoint guardians or otherwise does not provide for them
4.	A chosen executor, trustee or guardian has died, is ill, or is no longer likely to be suitable to act
5.	A beneficiary has died or you wish to change what you give them
6.	Someone named in the Will has changed their name
7.	You have sold, given away or exchanged property or items referred to in your Will
8.	You have made lifetime gifts to beneficiaries and you wish to balance these on your death to be fair
9.	You or your beneficiaries are worried about protecting assets from inheritance tax, means tested benefits, bankruptcy/creditors, long term care fees, or wish an inheritance to be looked after for a young or vulnerable beneficiary (e.g. someone with a disability)
10.	Your assets have changed significantly – for example you now have an interest in a business, foreign assets, assets jointly with someone else, or the value of your estate is greater or less than it was before

**For further information please contact
us on 0845 55 55 321**